

CONRAIL

March 7, 1979

RECORDATION NO. *867-B* Filed 1425

MAR 14 1979-10 00 AM

9-0731017

Date MAR 14 1979

Fee \$ *10.00*

Honorable H. G. Homme, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

Re: Amendment to Assignment from the Trustee
of The Central Railroad Company of New Jersey
to Consolidated Rail Corporation:
Recordation No. 8262

Dear Sir:

As provided in 49 U.S.C. §11303, please record the enclosed Amendment Agreement, dated September 21, 1978, amending the April 1, 1976 Assignment from the Trustee of The Central Railroad Company of New Jersey to Consolidated Rail Corporation, bearing Recordation No. 8262.

The original and two counterparts of the Amendment Agreement and a check in the amount of \$10.00 are enclosed with this letter of transmittal.

The information required by the regulations of the Interstate Commerce Commission for the recordation of this Amendment is as follows:

49 CFR 1116.4(b) - The names and addresses of the parties to the transaction:

Assignor: R. D. Timpany, Trustee of the
property of The Central Railroad
Company of New Jersey, Room 501,
Gateway One, Newark, N.J. 07102

Assignee: Consolidated Rail Corporation
Six Penn Center Plaza
Philadelphia, PA 19104

RECEIVED
MAR 14 1979
FEE OFFICE
T.O.T.

Honorable H. G. Homme, Jr.
March 7, 1979
Page 2

Secured

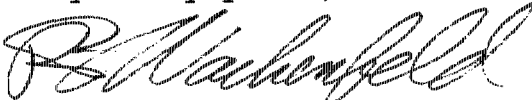
Parties: Listed in column "PAYEE/ADDRESS"
on Exhibit "A" attached to the
enclosed Amendment Agreement.

49 CFR 1116.4(c) - The equipment covered by
the Amendment Agreement and the Assignment
is all railway equipment bearing markings of
The Central Railroad Company of New Jersey
(CNJ).

49 CFR 1116.4(e) - The document this document
amends was recorded with the Interstate Commerce
Commission at 4:25 PM on April 1, 1976 and
assigned Recordation No. 8262.

49 CFR 1116.4(f) - The original Amendment
Agreement being recorded herewith should be
returned to the undersigned.

Very truly yours,



Richard B. Wachenfeld
Corporate Counsel

RBW:z
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

3/14/79

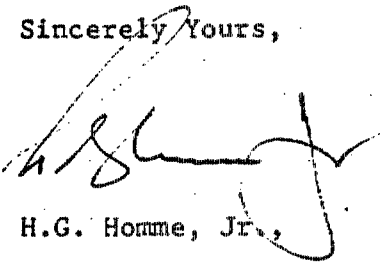
OFFICE OF THE SECRETARY

Richard B. Wachenfeld
Corporate Counsel
Conrail Corp.
Six Penn Center Plaza
Phila. Pa. 19104

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 3/14/79 at 10:00am , and assigned recordation number(s) 8262-B

Sincerely Yours,


H.G. Homme, Jr.,
Secretary

Enclosure(s)

SE-30-T
(2/78)

RECORDATION NO. 2362 B Filed 1425

AMENDMENT AGREEMENT

MAR 14 1979-10 00 AM

INTERSTATE COMMERCE COMMISSION

THIS AGREEMENT, made this 21st day of September, 1977, by and between R. D. Timpany, as Trustee of the Property of The Central Railroad Company of New Jersey, Debtor ("Trustee") and Consolidated Rail Corporation, a Pennsylvania corporation ("Conrail").

W I T N E S S E T H:

WHEREAS, on March 25, 1976 the Special United States District Court established pursuant to Section 209(b) of the Regional Rail Reorganization Act of 1973, as amended ("Rail Act") ("Special Court"), ordered the Trustees to execute and deliver to Conrail Document No. CNJ-CRC-RS&E-2 (the "Assignment"), pursuant to its Order of Conveyance to Trustees of Railroads in Reorganization in the Region (the "Conveyance Order") and;

WHEREAS, the Conveyance Order provides in Section 5A thereof a procedure for the correction of errors by transferors and transferees to the extent necessary to carry out the intent of a Conveyance Document or to perfect a designation contained in the final system plan certified to the Special Court by the United States Railway Association, and;

WHEREAS, the Trustee and Conrail desire to correct certain errors in the Assignment, without waiving any of their rights, as provided in Section 2 and 3 of the Conveyance Order;

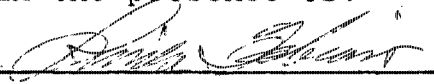
NOW, THEREFORE, the Trustee and Conrail, intending to be legally bound hereby, do hereby agree as follows:

1. That Exhibit A to the Assignment be, and it hereby is, amended to read in full as attached hereto.

IN WITNESS WHEREOF, the Trustee and Conrail have caused this Amendment Agreement to be executed the day and year first set forth above.

Signed and acknowledged

in the presence of:



R. D. Timpany, as Trustee of the
Property of The Central Railroad
Company of New Jersey, Debtor

By: 

STATE OF NEW JERSEY :
: SS
COUNTY-OF ESSEX :

On this 2nd day of September, 1977, before me a Notary Public authorized to take acknowledgements and proofs in the County of Essex, personally appeared R. D. Timpany, personally known to me to be the person whose name is subscribed to the foregoing Amendment Agreement and acknowledged himself to be ~~XXXXXXXXXXXXXXXXXXXX~~, Trustee of the Property of The Central Railroad Company of New Jersey, Debtor, and that as such Officer and being authorized so to do, he executed the foregoing Amendment Agreement on behalf of and in the name of the Trustee

as his free act and deed for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

(Corporate Seal)

Margaret F. McDonnell
Notary Public

Margaret F. McDonnell - Notary
A Notary Public Of New Jersey
My Commission Expires Mar. 12, 1979

Attest:

Consolidated Rail Corporation

C. P. DeBonnafant
ASSISTANT SECRETARY

By:

Paul A. Huff

COMMONWEALTH OF PENNSYLVANIA :

: SS

COUNTY OF PHILADELPHIA :

On this 21st day of September, 1978, before me a Notary Public authorized to take acknowledgments and proofs in the County of Philadelphia, personally appeared personally known to me to be the person named in the foregoing Amendment Agreement, as attorney in fact to acknowledge the same, and acknowledged himself to be such attorney in fact and that the foregoing Amendment Agreement is the free act and deed of the Consolidated Rail Corporation for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Francis J. Trout
Notary Public

FRANCIS J. TROUT
Notary Public, Phila., Phila. Co.
My Commission Expires Sept. 4, 1982

UNITED STATES RAILWAY ASSOCIATION

Document No.
CND-CRC-RS2E-2

EXHIBIT A

ENCUMBERED EQUIPMENT

CENTRAL RAILROAD COMPANY OF NEW JERSEY

ICC NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE ADVANCE OR ARREARS	VOL. / PART NUMBER	PAGES ENCUMBERED
2397 2397-F	July 16, 1964 *May 18, 1965	United States Railway Equipment Company 2200 East Devon Avenue Des Plaines, Illinois 60018	April 10, 1976 Arrears, monthly	2 2	6
	October 1, 1967	The United States of America Justice Department Washington, D. C. 20530	April 1, 1976 Advance, semi-annual	2 2	9
None	November 12, 1963	General American Transportation Corp. 120 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 Advance, monthly	2 2	10
1349	July 1, 1969	The Baltimore and Ohio Railroad Company Two North Charles Street Baltimore, Maryland 21201	April 1, 1976 Advance, monthly	2 2	12
None	December 1, 1955 November 30, 1965* November 3, 1971* October 24, 1972*	North American Car Corporation Railcar Division 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 Advance, monthly	2 2	13
None	June 1, 1974	Interlease Corporation 2 Overhill Road Scarsdale, New York 10583	April 15, 1976 Advance, monthly	2 2	15
*Amended					

UNITED STATES RAILWAY ASSOCIATION

Document No.
CNJ-CRC-RS&E-2

EXHIBIT A

Central Railroad Company of New Jersey

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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE ADVANCE OR ARREARS	VOL./PART NUMBER	FINANCE NUMBER
None	Sept. 1, 1971	Interlease Corporation 2 Overhill Road Scarsdale, New York 10583	April 15, 1976 Advance, monthly	2 2	16
None	None	Coastline Equipment, Inc. 2245 Lakewood Boulevard Toms River, New Jersey 08753	April 1, 1976	2 2	19
3332	May 5, 1965	Morgan Guaranty Trust Company of New York 23 Wall Street New York, New York 10015 Attn: Corporate Trust Dept.	July 1, 1976 Arrears - Semi-Annual	2 2	1
4676	Dec. 15, 1967	The Baltimore and Ohio Railroad Co. #2 North Charles Street Baltimore, Maryland 21201	June 15, 1976	2 2	2
	Oct. 1, 1967	The United States of America Department of Justice Washington, D. C. 20530	October 1, 1976 Advance, Annual	2 2	3-4

UNITED STATES RAILWAY ASSOCIATION

Document No.
CNJ-CRC-RS&E-2

EXHIBIT A

CENTRAL RAILROAD COMPANY OF NEW JERSEY

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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE ADVANCE OR ARREARS	VOL./PART NUMBER	FINANCE NUMBER	
None	Nov. 10 1971	Howco Leasing Company Division of Howard Cooper Corp. 8501 N.E. Killingsworth Street Portland, Oregon 97220	April 1, 1976 Advance, Monthly	2	2	18
None	May 6, 1966	North American Car Corporation Railcar Division 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 Advance, Monthly	2	2	2
7166	June 25, 1973	Greenbrier Leasing Corporation c/o M. D. Friedman Company Room 604 Coal Exchange Building Huntington, West Virginia 25701	April 10, 1976 Arrears, Monthly	2	2	3
None	June 1, 1968	Norfolk and Western Railway Company Roanoke, Virginia 24042	April 1, 1976 Advance, Monthly	2	2	4 & 17 & 8
None	June 3, 1964	North American Car Corporation Railcar Division 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 Advance, Monthly	2	2	5-A
None	Aug. 25, 1965; *Nov. 22, 1965; *Jan. 6, 1966	North American Car Corporation Railcar Division 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 Advance, Monthly	2	2	5-B

* Amended

*Amended